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Use Case : Remove old lists/courses with Course Loader: Leganto

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Use Case: Remove old lists/courses with Course Loader

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Leganto Working Group Webinar

Background

- Pre-Leganto
 - Courses/Lists used only for managing physical reserve collection
 - Courses created manually in Alma as required
 - Lists were “recycled” – course dates were just updated to the next trimester or year
- Leganto Timeline
 - Pilot sites Alma May 2018 (10 courses) and September 2018 trimesters (50ish courses?)
 - Leganto available for all courses from January 2019 (300+ courses)
 - If we had old lists we rolled them over for use in Leganto to help the instructors get started.
 - New retention policy - we are now required to retain reading lists for 2 years in line with content in the Learning Management System

Use Case

2 phases as Leganto was implemented.

Phase 1 (November 2018)

- Identify for deletion all lists/courses which have not been used for 2 years
- Generate a report in the relevant format for course loader integration
- Create an integration profile only for deletions
- Delete lists and courses

Phase 2 (January 2019 - September 2019)

- Delete all lists/courses which have a "Leganto" version for future roll overs.
- Clean out old courses and lists from Pre-Leganto time.

Data Differences

Class	Pre-Leganto	Leganto
Course Codes	Persistent portion (nickname) PSYC71-608	Unique to the trimester/offering PSYC71-608_2018_SEP_STD_01
Term Description	January; May; September	January (Leganto); May (Leganto); September (Leganto)
Course Dates	Manually updated to recycle them as needed. Unreliable except for current term.	From course loader, "Reliable".

Phase 1

Criteria

- Course Year: -2 years from current year (2016 or earlier)
- Term is in:
January (AUTUMN); May (SEMSTER1); September (SEMESTER2)

Analytics Report

- Based on one from UNSW
- Operator column auto-populated with "DELETE"
- Enough data for us to be reassured

It looked a bit like this.....

course_code	course_title	section_id	acad_ept	proc_ept	term1	term2	term3	term4	start_date	end_date	num_of_participants	weekly_hours	year	search_id1	search_id2	search_id3	instr1	instr2	instr3	instr4	instr5	instr6	instr7	instr8	instr9	instr10	multi_instr	operation	old_course_code	old_course_section
ACCT1-100	Accounting for Decision Making		BN	BOND	AUTUMN						0	0	2015				Oyl, Olive										ID123	DELETE		
ACCT1-100	Accounting for Decision Making		BN	BOND	SEMESTER1						124	0	2016				Oyl, Olive										ID123	DELETE		

Short codes

Enabled	Code	Description
<input type="checkbox"/>	EARLY_AUTUMN	Early Autumn
<input type="checkbox"/>	AUTUMN	January (Disused)
<input type="checkbox"/>	SEMESTER1	May (Disused)
<input type="checkbox"/>	SEMESTER2	September (Disused)
<input checked="" type="checkbox"/>	YEARLY	Year
<input type="checkbox"/>	SUMMER	ZZZZ
<input type="checkbox"/>	SPRING	ZZZZ
<input type="checkbox"/>	WINTER	ZZZZ
<input checked="" type="checkbox"/>	TERM1	Jan (Leganto)
<input checked="" type="checkbox"/>	TERM2	May (Leganto)
<input checked="" type="checkbox"/>	TERM3	Sep (Leganto)

Operator

Integration Profile List

Back

Name	Code	Description	Integration Type	Updated By	Status Date	
5 Course Load	CoursesLoad	-	Course Loader	80023211	04/11/2019	...
6 Course Load Delete only	COURSE_DELETE	Use for deleting courses and associated lists				...
7 Course Load Rollovers Only	COURSE_ROLLOVER	Use only for rolling over lists	Course Loader	80021850	13/11/2019	...
8 Credit - Returned Items Already Billed	CREDITS	Export credits to close them in Alma.	Bursar	80021850	10/05/2017	...
9 Late fees for Student One	LATEFEES	Exports late fees to student system	Bursar	80021850	09/07/2018	...
10 Leganto Blackboard LTI Profile	LMS_BLACKBOARD_1	Leganto Blackboard LTI Profile	LTI Tool	ex_impl	11/01/2019	...
11 OAL_DEFINITION	OAL_DEFINITION	-	OAI Repository Definition	80023211	05/09/2019	...
12 Outbound mail	MAIL	Relay out through Bond's ESAs	Mail Handling	80021850	25/01/2019	...
13 ezproxy profile	PROXY_DEFAULT	ezproxy resolver	Resolver Proxy	admin	10/10/2017	...
14 Self Check 1	SelfCheck	-	Self Check	admin	01/05/2015	...
15 Self Check 2	selfcheck2	-	Self Check	admin	15/05/2015	...
			SMS Communication	admin	25/03/2015	...

/alma/courses/

```
├── / <root>
│   └── alma
│       ├── alma
│       ├── bursar
│       └── courses
│           ├── delete
│           └── rollover
```

Integration Profiles for different purposes

Use a separate directories on the SFTP server for course loads/list rollovers/deletions

We have "Delete associated reading lists when deleting a course" selected.

Phase 2

Criteria

- Term is in:
January (AUTUMN); May (SEMESTER1); September (SEMESTER2)
- A Leganto version of the list existed

Analytics Report

- Two reports for manual comparison (rolled over lists of all the old lists)
- Same format as report as in phase 1

Phase 3 (May 2020)

Criteria ????

- Do we delete just the lists (not courses), but not purge them to retain analytics data?
- Do we delete courses, but not lists and update a report or visualization with external data for the total number of courses that term?
- Or we just abandon analytics data if >2 years old

Analytics Report

- Will use the same output format as previously, but filters depend on the questions above.

Possible Scenario: delete courses with no lists

Criteria

- Course year is less than x OR Course start date is less than <dd/mm/yyyy
- Course has no reading list associated with it

Analytics Reports

- 1. Find Reading lists by academic department and semester
- 2. Courses with no reading lists. This uses a filter to only show courses which are not in the first report

Reports

Find Reading Lists

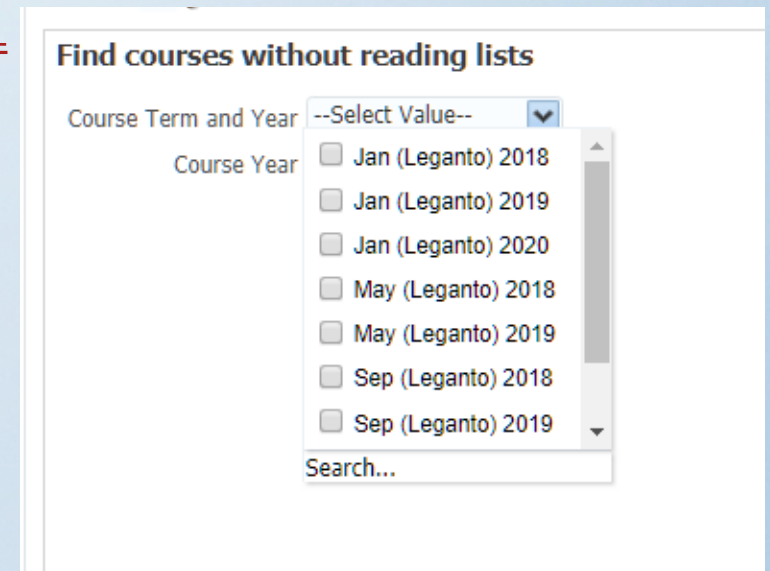
[Report XML](#)

Where can I see them?

/shared/Community/Reports/Institutions/Bond University/Leganto Webinar – course clean up

Courses with no Reading Lists

- Course Term & Year prompt is a mashup of two course fields – helps us target specific trimesters
- [Report XML](#)



The screenshot shows a web form titled "Find courses without reading lists". It features a dropdown menu labeled "Course Term and Year" with the text "--Select Value--" and a downward arrow. Below this, there is a section labeled "Course Year" with a list of radio button options: "Jan (Leganto) 2018", "Jan (Leganto) 2019", "Jan (Leganto) 2020", "May (Leganto) 2018", "May (Leganto) 2019", "Sep (Leganto) 2018", and "Sep (Leganto) 2019". A vertical scrollbar is visible to the right of these options. At the bottom of the form, there is a search input field with the placeholder text "Search...".